GANON TRADING & FINANCE COMPANY LIMITED

903, Dalamal House, 206, J.B. Marg, Nariman Point, Mumbai – 400 021 Tel# 22872539 / 22812252

January 31, 2012

To, Corporate Relationship Department, The Bombay Stock Exchange Limited, 1st Floor, P.J.Towers, Dalal Street, Mumbai – 400 001

Sub: Submission of Unaudited financial results And Limited Review Report for the quarter ended 31st December, 2011

Dear Sir,

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Please find enclosed herewith Unaudited financial results for quarter ended 31st December, 2011 as per clause 41 of the Listing Agreement and Limited Review Report of the Company conducted by K.K. Khadaria & Co., Chartered Accountants.

Kindly take the above on record and acknowledge the receipt of the same.

Thanking you, Yours faithfully,

For Ganon Trading & Finance Company Limited

Authorised Signatory

Encl: as above

BSE LTD.
INWARD SECTION

3 1 JAN 2012

CONTENTS NOT VERIFIED

Ganon Trading and Finance Company Limited

Registered Office:903, Dalamal House, 206, J.B Marg, Nariman Point, Mumbai-400021

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 31st December, 2011.

(Amount in Rs.) Quarter Ended Sr Nine Months Ended Year Ended on **Particulars** 31/12/2011 30/09/2011 No. 31.03.2011 31/12/2010 31/12/2011 31/12/2010 (Unaudited) (Audited) (Unaudited) (Unaudited) (Unaudited) Unaudited) Net Sales/Income from operations Nil Nil Nil Nil р Other operating Income 461113 2429992 2621612 421258 3011286 821311 2 Expenditure (Increase) / Decrease in Stock а 6800 20600 20400 31600 (5,800)(26016) Consumption of Raw material Nil Ni Nil Nil Nil Nil Purchase of Traded Goods Nil Nil Nil Nil Nil Ni Employment Cost ď Nil Nil Nil Nil Nii Nii Depreciation е Nil Nil Nil Nil Nil Nil Other Expenditure 71483 15515 77496 191452 227980 761540 Profit/(Loss) from operations before other Income, Interest 3 and Exceptional items (1-2) 382830 2393877 323363 2788234 2399433 85787 4 Other Income Nil Nil Nil Nil Nil Profit/(Loss) before Interest and Exceptional Items (3+4)382830 2393877 323363 2788234 2399433 85787 6 Interest Mil Nil Nil Nil Nil Nil Profit/(Loss) before Exceptional Items (5-6) 382830 2393877 323363 2788234 2399433 85787 8 Exceptional Items Nil Nil Nil Nil Nil Nil 9 Profit/(Loss) from ordinary activities before tax (7+8) 382830 2393877 323363 2788234 2399433 85787 10 Tax Expense - Estimated -for Current 346 59109 Nil 59455 Nil Nil -for MAT Credit Entitlement -346 -51243 Nil -51589 Nil Nil 11 Net Profit/(loss) from Ordinary activities after tax (9-10) 382830 2386011 323363 2780368 2399433 85787 12 Extra ordinary items (net of tax expense Rs.) Nil Ni Nil Nil Nii 13 Net Profit (+) / Loss (-) for the period (11-12) 382830 2386011 323363 2780368 2399433 85787 Paid up Equity Share Capital 14 3010000 3010000 3010000 3010000 3010000 3010000 (Face value of Rs. 10/-) 15 Reserves excluding Revaluation Reserve 73581421 16 EPS (Rs.) a Basic and Diluted EPS before Extraordinary items (пot annualised) 1.27 7.93 1.07 9.24 8.91 0.31 Basic and Diluted EPS after Extraordinary items (not annualised) 1.27 7.93 1.07 9.24 8.91 0.31 17 Public Shareholding - Number of Shares 78000 78000 78000 78000 78000 78000 Perecentage of Shareholding 25.91 25.91 25.91 25.91 25.91 25.91 18 Promoters and promoter group shareholding a) Pledged / Encumbered - Number of Shares NJL NIL NIL NIL NII NIL Percentage of shares (as a % of the total shareholding of promoter and promoter group) NIL NIL NIŁ NIL NIL NII - Percentage of shares (as a % of the total share capital of the company) NIL NIL NIL NII NIL NIL b) Non Encumbered - Number of Shares 223000 223000 223000 223000 223000 223000 - Percentage of shares (as a % of the total shareholding of promoter and promoter group) 100% 100% 100% 100% 100% 100% - Percentage of shares (as a % of the total share capital of the company) 74.09 74.09 74.09 74.09 74.09 74.09

Notes:

- 1 The above results have been subjected to limited review by the statutory auditors of the Company and approved by the Board of Directors at its meeting held on 31st January, 2012.
- The Company is engaged solely in investment activity segment and all activities of the Company revolve around this business. As such there are no other reportable segment as defined by Accounting Standard 17 on "Segment Reporting" issued by the Institute of Chartered Accountants of India.
- 3 During the quarter ended 31st Dec., 2011 no investor complaint was received by the Company, There were no complaints pending either at the beginning or at the end of the quarter.

By Order of the Board

For Ganon Trading and Finance Company Ltd.

Place: Mumbai Date: 31.01.2012